

Samaritan Center, Inc.

Adult Client Intake Information

Thank you for choosing Samaritan Center for your care. Please complete the following forms entirely. This information will aid your provider in your care.

First Name _____ Middle Initial _____ Last Name _____

Birth Date _____ Age _____ Gender _____ M _____ F Soc Sec # _____

Address _____ City/State _____ Zip _____

Email Address _____

Cell Phone _____ May we leave messages on this phone? Y N

Work Phone _____ May we leave messages on this phone? Y N

Home Phone _____ May we leave messages on this phone? Y N

Occupation _____ Employer _____

Highest Level of Education _____ Marital Status _____

Emergency Contact:

Name _____ Relationship to you _____ Phone _____

Primary Care Physician _____ Phone _____

Please complete the following information required by our grant funding:

Have you served in the military ___ Active Duty ___ Veteran ___ Family Member ___ No

Ethnicity ___ African American ___ Asian ___ Caucasian ___ Hispanic/Latino(a)

___ Native-American ___ Other: _____

Annual Household Income \$ _____ Number living in your household _____

Insurance Information (Please provide a copy of your current card and picture ID at 1st appointment)

Primary Insurance Co. _____ Member ID# _____ Group# _____

Policy Holder Name _____ Policy Holder Date of Birth _____

Policy Holder Social Sec. # _____

Secondary Insurance Co. _____ Member ID# _____ Group# _____

Primary Insurance Co. _____ Member ID# _____ Group# _____

Policy Holder Name _____ Policy Holder Date of Birth _____

Policy Holder Social Sec. # _____

Financially Responsible Party (Complete if NOT self, client is a minor, or the main policy holder)

First Name _____ Middle Initial _____ Last Name _____

Birth Date _____ Soc Sec # _____ Relationship to client _____

Address _____ City/State _____ Zip _____

Phone _____

Preferred Pharmacy

Pharmacy Name _____ Phone _____

Address _____

Insured or Responsible Party Signature: I consent and authorize Samaritan Center to release medical or other supporting information necessary to process my insurance claims and/or for the collection of payment for services from the above person/organization/company. I authorize payments of medical benefits to the Samaritan Center. However, I understand I am responsible for all deductibles and co-pays. I understand that I will be responsible for 100% of my charges should insurance not compensate the Center for my treatment. All charges and co-pays are payable and due at the time of service.

Printed Name _____ Signature _____ Date _____

Mental Health Intake Form

Name of Client: _____

How were you referred to the Center? ___ Physician ___ Employer ___ Other _____

Do you wish for your provider to contact your referral person regarding today's visit? ___Y ___N

If yes, person's name, address, and phone _____

What brings you in to see a provider (current stressors, issues, symptoms)?

Do you have any goals for treatment? _____

Please list all persons who you currently live with and their relationship to you:

Psychiatric History

Do you have a history of mental health problems, or hospitalization? ___Y ___N

If yes, please complete the following:

Previous Diagnosis _____

Previous Hospitalization (Date and reason for hospitalization) _____

Previous outpatient psychiatric treatment including counseling (including date, provider, interventions, and did you find treatment beneficial) _____

Are you currently prescribed or have you ever taken any medications for mental health? ___Y ___N

If yes, please provide the name, dosage, dates of use, and how helpful they were if able to recall.

Are you currently experiencing any of the following symptoms in the past 2 weeks (mark all that apply)

Low Mood Anxiety/ Nervousness Not in touch with reality Isolation/Withdrawal

Panic Attacks Guilt Feeling Hopeless Feeling Worthless Suicidal Thoughts

Sleeping too Much/Little Obsessions/Compulsions Hallucinations Excessively Happy

Low Energy Over Eating Aggressive Behavior Substance Abuse Overly Emotional

Poor Concentration Under Eating Sexual Dysfunction Mood Swings Grief/Loss Irritable

Paranoid Thoughts Other: _____

Suicide Risk Assessment

If you are currently having thoughts of suicide, there is hope. Please call or text the crisis hotline at 988, visit your nearest emergency room, or let someone know. There is help.

Do you currently, or have had in the past have feelings or thoughts that you do not want to live or that you want to kill yourself? ___Y ___N ___Current ___Past

If you have checked yes to current thoughts, please answer the following (If no, please go to family history section):

Do you have a plan _____

On a scale of 1-10 (10 being the strongest) how strong is your desire to kill yourself? _____

Has anything happened recently to make these thoughts stronger? _____

What do you think would decrease your desire or stop you? _____

If you could look into the future, what do you feel you could look forward to? _____

Family History:

Has anyone in your family been diagnosed or treated for a mental health condition? ___Y ___N

If yes, please provide any details you may have including diagnosis, relationship to you, medications and if they were effective. _____

Does anyone in your family (grandparents, parents, siblings, children) have any medical issues? __Y __N

If yes, please provide details including what medical issue, person's relationship to you, and age.

Medical Information:

Do you currently have any medical issues or concerns? _____

Past medical problems, hospitalizations, or surgeries _____

Please list any allergies including drugs, food, or other _____

Do you currently take any prescription meds, over the counter meds, or supplements? __Y __N

If yes, please list name, dosage, and frequency _____

Substance Use:

Do you currently use or have used alcohol or other drugs? __Y __N

If yes, please check all substances that apply and list, amount of use, how often, how long, and last use.

alcohol _____

amphetamines/speed _____

barbiturates/downers _____

caffeine _____

cocaine _____

hallucinogens (e.g., LSD, PCP) _____

inhalants (e.g., glue, gas) _____

marijuana _____

nicotine/cigarettes _____

other _____

Prior treatment for substance use? __Y __N

If yes, please provide details regarding where, when, and for what substance. _____

Trauma History

Do you have history of trauma from childhood abuse, military, combat, workplace, domestic violence, sexual assault, or medical trauma? _____

SOCIO-ECONOMIC HISTORY (check all that apply for client)

Living situation:

housing adequate homeless housing overcrowded dependent on others for housing housing dangerous/deteriorating living companions dysfunctional

Social Supports:

supportive network few friends substance-use-based friends no friends

distant from family of origin

Sexual History:

How do you identify your sexual orientation? heterosexual homosexual bisexual transsexual

unsure/questioning prefer not to answer other _____

Are you currently sexually active? ___Y ___N

Do you have any concerns regarding your sexuality or sexual practices? ___Y ___N

If yes, please provide more information _____

Legal history:

no legal problems arrest(s) not substance-related court ordered to treatment

supervisor conflicts now on parole/probation arrest(s) substance-related jail/prison time(s)

What are your strengths? _____

What areas would you like to see improvement? _____